

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

September 6, 2001

REGISTRATION NO.: 24076
BONDS ISSUED BY: Andrew County, Missouri
AMOUNT OF ISSUE: \$121,000.00
DATE OF ISSUE: September 1, 2001
PURPOSE OF BONDS: Financing a certain neighborhood improvement district project pursuant to Article III, Section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475, RSMo (County Road 375 Project)

BOOK: 85
PAGE: 289
COUNTY: of Andrew
MONTH OF MATURITY: March

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 3,000.00	03/01/2002 *
	4,000.00	03/01/2003 *
	4,000.00	03/01/2004 *
	5,000.00	03/01/2005 *
4.000%	16,000.00	03/01/2005
	5,000.00	03/01/2006 *
	5,000.00	03/01/2007 *
	5,000.00	03/01/2008 *
	5,000.00	03/01/2009 *
	5,000.00	03/01/2010 *
4.500%	25,000.00	03/01/2010
	5,000.00	03/01/2011 *
	5,000.00	03/01/2012 *
	5,000.00	03/01/2013 *
	5,000.00	03/01/2014 *
	10,000.00	03/01/2015 *
	30,000.00	03/01/2015
	10,000.00	03/01/2016 *
	10,000.00	03/01/2017 *
	10,000.00	03/01/2018 *
	10,000.00	03/01/2019 *
	10,000.00	03/01/2020 *
5.250%	50,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2010 may be called on and after March 1, 2009 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray, Inc., Kansas City, Missouri

PURCHASE PRICE: \$118,580.00

INTEREST RATE: 5.2863%

ASSESSED VALUATION: \$126,995,338

INDEBTEDNESS: (Including this issue) \$313,900

NOTICE OF ELECTION: (Hearing) Published one newspaper October 25, 2000; mailed to all landowners (Hearing) November 6, 2001

DATE OF ELECTION: (Hearing) November 6, 2001

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable